Nash & Co

What to gather for your 2025-26 tax return

The return covers 6 April 2025 to 5 April 2026. It and any tax due must reach HMRC by 11:59pm on 31 January 2027.

About you

- [ ] Your Unique Taxpayer Reference (UTR)
- [ ] Your National Insurance number
- [ ] Your HMRC online account sign-in, if you file online yourself

Work and pensions

- [ ] P60 from each employer (or P45 if you left)
- [ ] P11D if you had benefits such as a company car
- [ ] State Pension and any private pension paid to you

Self-employed

- [ ] Total takings for the year
- [ ] Business costs, with receipts or a list
- [ ] Mileage, if you use your own vehicle for work

Property

- [ ] Rent received for each property
- [ ] Letting costs: agent fees, repairs, insurance, mortgage interest

Savings and investments

- [ ] Bank and building society interest
- [ ] Dividends received

Payments you made

- [ ] Personal pension contributions
- [ ] Gift Aid donations
- [ ] Payments on account already paid for 2025-26

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